

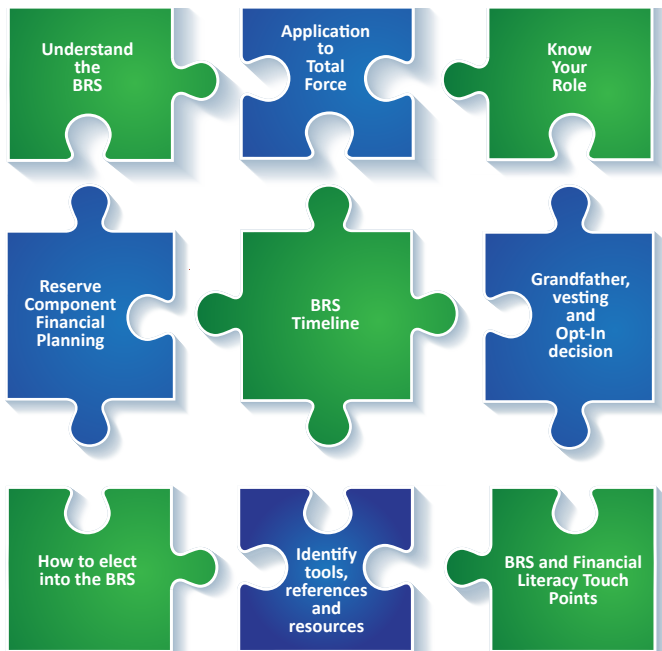


The Uniformed Services Blended Retirement System Financial Counselor-Educator Course

At a Glance

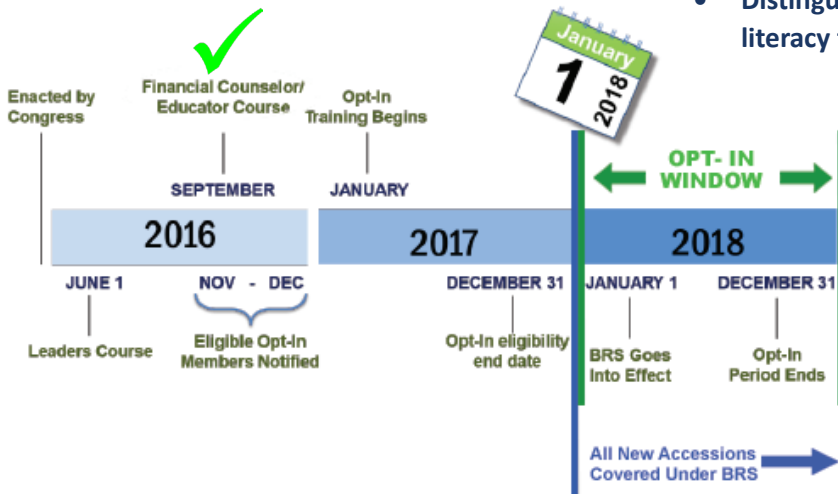
The role of the Financial Counselors and Educators will be enhanced as the military retirement system transitions to the new Blended Retirement System. This is the second in a series of courses being launched to educate the Total Force.

You will play an important role in providing Service members with the information and education they need in order to choose which retirement system is right for them.



"We must encourage Service members to make well-informed financial decisions for themselves and their families for their financial readiness."

*- Command Sergeant Major Troxell
Senior Enlisted Advisor to the Chairman*



June 2016 Leader Course: Provides leaders a basic familiarity of BRS and an understanding of "opt-in" and major milestones for implementation. Available as of June 1, 2016. ✓

October 2016 Financial Counselor - Educator Course : Counseling scenarios to equip financial professionals and retirement experts. Available in October 2016. ✓

January 2017 Opt-In Course: Provides "opt in" population a comparison of current and new retirement systems; including scenarios and retirement comparison calculators. Computer-based course will be available in early 2017. Course will be MANDATORY for all identified as "eligible to opt-in".

January 2018 New Accession Course: Specialized course for members who join the service after January 1, 2018; highlights the new components BRS and includes retirement planning calculators.

- Explain how the military retirement systems apply to the Total Force.
- Illustrate how the choices members make affect future retirement planning.
- Demonstrate how military retirement is calculated.
- Identify how Reserve status affects Reserve Component financial planning.
- Know your role, enable Service members to make informed decisions.



- Understand the components and timeline of the BRS.
- Define grandfathering, vesting and opt-in decision.
- Identify the opt-in election process.
- Be aware of tools, references, factsheets and resource guides.
- Distinguish how Service members' choices relate to financial literacy touch points.

Get Started Today!

JKO is the DoD online training management system.
Personal Financial Counselor-Educator course
<https://jko.jten.mil>

For more information on BRS go to
www.militaryonesource.mil
Or

<http://militarypay.defense.gov/BlendedRetirement/>