



Do you have a simple question but aren't ready to request a detailed financial plan? Give FinancialPoint® a call today. They can help.

Sponsored by the Department of Veterans Affairs



## FINANCIAL COUNSELING SERVICES



### CONTACT FINANCIALPOINT®

Available 24 hours a day to answer any financial question

1-888-243-7351

SGLI, FSGLI, or VGLI Beneficiary

1-800-428-3416

Recipients of TSGLI

Email: [fcs@financialpoint.com](mailto:fcs@financialpoint.com)

A no cost service for beneficiaries and recipients of:

- Servicemembers' Group Life Insurance
- Veterans' Group Life Insurance
- Servicemembers' Group Life Insurance Traumatic Injury Protection
- Family Servicemembers' Group Life Insurance

Financial Counseling Services...  
when you need it most.

**FinancialPoint®**



Counselors are available 24 hours a day, 7 days a week, to help out with the most simple of questions



**1-888-243-7351**  
**1-800-428-3416 (TSGLI)**

Please have your claim number available  
when contacting FinancialPoint®

## **FinancialPoint®...Providing You Peace Of Mind**

Planning your financial future is challenging...even under the best of circumstances. Making important financial decisions on your own can be very daunting.

At this difficult time, Financial Counseling Services can help you understand your choices, develop a personal plan, make smart decisions, and offer you peace of mind.

Financial Counseling Services are provided as part of your Servicemembers' and Veterans' Group Life Insurance benefits. Counselors are here for you 24 hours a day, 7 days a week, to answer any question you may have.

FinancialPoint® can provide you with valuable financial information and expert consultation to ensure that you have the tools necessary to most effectively manage your finances. FinancialPoint® counselors are there to help; call today with any question you may have, no matter how big or small.

## **No Cost, Objective Counseling**

With this benefit, you will receive no cost Financial Counseling tailored to your needs from the national team at FinancialPoint®. Their Certified Financial Planners and other financial professionals handle a wide range of financial situations and can offer you customized assistance.

You can be assured the guidance you'll receive is objective and impartial. FinancialPoint® counselors have no products to sell. They do not receive a commission for their services and they are not affiliated with any banks or investment firms.

## **Contact FinancialPoint® Today To Request Your Welcome Kit**

After contacting FinancialPoint®, a Welcome Kit will be mailed out to you that contains an easy to complete questionnaire. Choose the most convenient way to return your questionnaire to FinancialPoint® - by email or US mail.

## **Select The Type of Plan You Need**

Your plan can be specialized or comprehensive focusing on any or all of the following:

- Retirement Planning (Pre/Post)
- Estate/Trust Planning
- College Tuition Planning
- Debt Reduction
- Wealth Building
- Budgeting Assistance

## **Your Financial Plan**

Upon providing FinancialPoint® with the requested information you will receive a customized financial plan.

- Your plan will have specific suggestions, information, and resources for meeting short and long-term goals.
- Receipt of your personalized financial plan will grant you access to a financial counselor for the next 12 months. You will also have the opportunity to arrange a one-on-one meeting with a counselor.